

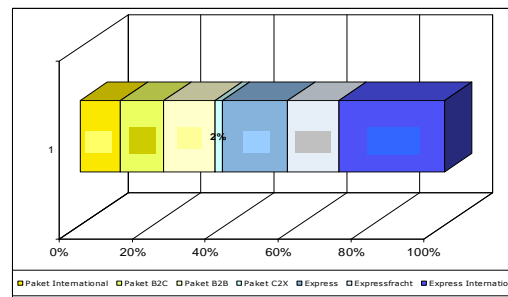
The present study is focused on the Austrian parcel and express market 2007. That includes parcel services, express services, shipments with a time definite delivery, as well as messenger services which dispatch parcels directly from the sender to the addressee.

For quite some time, the European parcel and express market has been dominated by foreign companies. The big, internationally active express service providers DHL, UPS, FedEx and TNT are as active as the European parcel networks DPD and GLS, as well as the Hermes Logistics Group which is mainly focused on the end customer.

The market position of the currently biggest provider, the Austrian Post, will become even more unstable in the parcel market than before. Nevertheless, the picture of the market is not only determined by internationally active service providers. Medium-sized companies, such as Funk Trans, Veloce and tmx have been an integral part of the market.

The study shows total revenues and volumes as well as domestic and international figures. The detailed description of the market encompasses market shares and highlights the competition between the service providers. Furthermore company profiles of the most relevant market players are included. Special attention is paid thereby to the domestic parcel market.

- **80 pages full of information**
- **18 charts and tables**
- **Revenue data, e. g. for B2B-/ B2C-segments, express freight etc.**



## Express Market Austria 2007

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